PerformCARE[®] Instructional Guide to CYBER Face Sheet

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Instructional Guide to CYBER Face Sheet

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I. Introduction

The Face Sheet is a component of the CYBER system that serves as the starting point for the youth record. The design of the Face Sheet is applied to all youth records in the system, and all providers in the New Jersey Children's System of Care (CSOC) utilize its functionality. The Face Sheet consists of multiple tabs of compiled information about each youth served by CSOC. Some tabs are specific to their own information and others have details to show how the information in the record is interrelated.

The information on the Face Sheet is organized in a manner that allows CSOC stakeholders to understand the youth population and the people involved with the youth's care, as well as access to the current service status. CSOC designed the Face Sheet to ensure youth information is relevant, well-organized, user-friendly, supports data integrity, and outcome tracking is available within defined practice standards.

This document describes the Face Sheet tabs' organization from left to right in CYBER. In addition, there are CYBER changes that affect all users as well as some changes for specific user types. The appendices in this document can be used for further clarification regarding access to viewing and editing capabilities. Please note that some tabs described in this instructional guide may not be accessible to all users.

II. Accessing CYBER

CYBER can be accessed via the PerformCare website – <u>www.performcarenj.org</u>. The link is available under the CYBER menu at the top of the home page or the button at the bottom of the page. Users must log into CYBER with their Username and Password.

J Children's System of Care		1-877-652-7624 24 hours a day, 7 days a week		A Home	x Language ▼ A Careers A About A Cont Search website Searc			A Contact
Parents and Caregivers -	Youth 🔻	Providers •	Educators	CYBE	ER Find	a Provider	En e	spañol

Each provider organization has at least two CYBER Security Administrators, and your agency's CYBER Security Administrators can set up a login and temporary password. Access will be based upon login type and security levels.

Before logging in, keep in mind...

- Every time CYBER is launched, the Username and Password is required, then click the LOGIN button to continue.
- Users are required to change their password every 90 days.

Above the login area is a statement that, CYBER users acknowledge their responsibility to protect the privacy of and to guard against the inappropriate use or disclosure the Protected Health Information (PHI) contained within the system.

This statement will appear during each log in.

Please also check the link: <u>CYBER Access Requirements</u> page on the PerformCare website for the most up-todate technical requirements (such as browser compatibility and operating systems) needed to access CYBER.

At the bottom of the login page is the version of CYBER. The server number is the last 2 digits at the end (-XX). This is helpful to note when requesting assistance.



CYBER LOGIN

As a CYBER user, I understand that my work will involve access to Protected Health Information (PHI) as defined by HIPAA (Health Insurance Portability and Accountability Act) for the purpose of providing or arranging treatment, payment, or other health care operations. I also acknowledge that I am engaged by a covered entity. I further acknowledge my responsibility to protect the privacy of and to guard against inappropriate use of disclosure of this PHI by logging in as a CYBER user.

This acknowledgement is in compliance with the Health Insurance Portability and Accountability Act (HIPAA) of 1996 and its implementation regulations. For more information on HIPAA, please go to http://www.hhs.gov/ocr/hipaa/

CYBER contains substance use diagnosis and treatment information that is protected by federal confidentiality rules (42 CFR Part 2). Users that access such confidential information pursuant to a valid written consent are prohibited from making any further disclosure of this information unless further disclosure is expressly permitted by the written consent of the person to whom it pertains or as otherwise permitted by 42 CFR Part 2. A general authorization for the release of medical or other information is NOT sufficient for this purpose. The federal rules restrict any use of the information to criminally investigate or prosecute any person with substance use treatment needs.

Please CLEAR your browser Cache before using this new version of CVBER.

Username	
Password	
	۲
LOGIN	
Customer Service Request Form Forgot Password?	

For technical support, please use the Customer Service Request Form link under the login.

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III. The Face Sheet

The Face Sheet is a series of tabs in a youth's record in CYBER. Much like a file cabinet, the Face Sheet gives the appearance of a series of folders with staggered tabs. By clicking on a tab, the user can view the available information. The user's provider type dictates access to specific tabs and their related information. When a Care Management Organization (CMO) or Mobile Response and Stabilization Services (MRSS) is involved and open to the youth record, all other providers are restricted from editing specific information in the record.

Note: Not all the Face Sheet tabs described here are available to all providers. (See Provider tab access)

Dashboard	Demographics	Episodes	Provider	Supports	Dx/Med	Eligibility	Insurance	Legal	Doc ⁴	

The Face Sheet tabs are:

- Dashboard Display of important youth-specific 'at-a-glance' information
- Demographics Documentation of youth population characteristics
- **Episodes** Display youth admissions/transitions to/from services
- **Provider** Documentation of specific provider contact information assigned to youth
- Supports Documentation of family, formal and informal supports involved with youth
- Dx/Med (Diagnostic/Medical) Combined view of diagnoses and medications from documents or face sheet
- Eligibility Display of youth eligibility information and Medicaid codes
- Insurance Display of youth insurance information
- Legal Display legal information associated to youth record
- Doc (Documents) Houses uploaded documents associated with youth

Note: The Tracking Elements tab is no longer available to providers.

IV. Dashboard Tab

The **Dashboard** tab is the starting point, or landing tab for all CYBER users. The Dashboard provides a youth-centered 'snapshot' of the youth's information drawn from different areas and tabs in the youth's record. The Dashboard tab is read-only – it is not editable, nor is the text available to be copied and pasted. However, there is functionality for PDF printing of all other tabs in the Face Sheet.

Youth Specific Information

This section contains information drawn from the Demographics tab as indicated by the youth or family. It is displayed in an easy-to-read format focusing on the youth's current information.

outh Specific Information		Print Print Sele	ction
egal Name:	Current Address:		
Address Type:	Languages Spoken:		
Preferred Name:	Youth Primary Phone:	Youth Marital Status:	
Date of Birth:	Youth Secondary Phone:	Active YL:	No
Age:	Youth Email:		
Sender:			
lace:			
ithnicity:			
lags for Special Occurrences			
DD Eligible - 12/30/2014			
Parent/Caregiver		Eligibility	
Primary 1	Primary 2	Medicaid/NJ FamilyCare:	
lame:	Name:	Active TPL:	Yes
Phone:	Phone:		
impil-	Email:		

The fields include (unless noted otherwise, this information is drawn from the Demographics tab):

- Legal Name name on the youth's birth certificate
- <u>Address Type</u> description of the youth's current address. If 'Other' is selected, the Address Type will display the required entry of the 'Other' information.
- Preferred Name name the youth or family prefer to call the youth (formerly Alias accordion)
- <u>Date of Birth</u> date of the youth's birth in format MM/DD/YYYY
- Age calculation in real time of the youth's age based on date of birth
- Gender displays selected gender Male or Female
- <u>Race</u> displays all the selected races (Race section, Demographics)
- Ethnicity displays all the selected ethnicities (Ethnicity section, Demographics)
- <u>Current Address</u> displays *all* the combined fields of current address from the Face Sheet including county (Demographics)
- <u>Languages Spoken</u> displays all selected languages (Languages section, Demographics). If the language is notated with (P) it indicates the primary language as identified by the family.
- Youth Primary Phone primary phone number to reach the youth
- Youth Secondary Phone secondary phone number to reach the youth
- Youth Email email to reach the youth
- Youth Marital Status displays selected status
- <u>Active YL</u> displays Yes or No based on the Out of Home referral status on YouthLink.

Flags for Special Occurrences

This section will display flags indicating specific activity is occurring with the youth record. The flags are defined as follows:

- <u>Inactive</u> indicates the youth is now deceased
 - When an Inactive flag appears in a youth record, an overnight batch process discharges the youth from active Out of Home, Family Support Services and Substance Use services. If the youth was waiting for these services, their referrals are removed from the Links. All currently open providers will receive an end date on their current Episodes that is 30 days from the date of the youth's death.
- Inactive Moved Out of State youth who have received CSOC services in the past and have moved out of state
- <u>Inactive Transitioned to DMHAS</u> youth who have received CSOC services in the past and have turned 21 years old will be flagged as transitioned to the New Jersey Department of Mental Health and Addiction Services.
- <u>DD Eligible MM-DD-YYYY</u> youth has been determined eligible for DD functional services on the date.
- <u>MLTSS MM-DD-YYYY</u> Managed Long Term Services and Supports are effect as of the date. Youth who have a MLTSS flag are only permitted to receive a 72 hr. MRSS dispatch from CSOC. All other CSOC services are considered a duplication of MLTSS services.
- <u>Remain with DDD</u> youth who are still receiving services from the New Jersey Division of Developmental Disabilities and cannot receive any services from CSOC as it is viewed as duplication of services.
- <u>DCPP Involved</u> This flag comes from the youth's Supports tab. It will be displayed if a provider enters an active Support member with a relationship to the New Jersey Division of Child Protection and Permanency (DCP&P) and no end date or has a future end date. (This flag will not be viewable to FSS users.)
- <u>No flags are identified this time</u> youth has no active flags in the record.

Parent/Caregiver

The information in this section comes from the Supports tab. It will display the identified Primary 1 / Primary 2 parent or caregiver, their phone number and email as entered on the Supports tab. Each active support member with a Primary 1 or 2 relationship has a start and end date to identify whether the support is currently active with the youth. This tab should be reviewed regularly to keep support status current. The fields include:

- Name displays first and last name of the Primary or Secondary support
- <u>Phone</u> displays phone number of the Primary or Secondary support
- Email displays the email of the Primary or Secondary support
- Parent/Caregiver will display 'DCP&P' if the youth has an *active* Support Member with a Relationship of DCP&P and no end date or has a future end date.

If the information in the Parent/Caregiver section is not accurate, please refer to the **Support** tab section in this document for correcting Primary Supports and chart to determine who can access and update the Supports information. Provider Restrictions to editing specific information in a youth record is dependent on whether care management (CMO and MRSS) providers are involved and open to the youth in CYBER (See <u>Appendix B</u>).

Eligibility

The information in this section comes from the Eligibility and Insurance tabs in the youth's record. The section displays:

- **Current Medicaid #** a 12 digit identification number if youth has an active Medicaid plan. The number is divided into sections referring to County, Program, Case #, and Person #. See the Eligibility tab for start and end dates.
- NJ FamilyCare active NJ FamilyCare insurance information from the Insurance tab.
- Active TPL TPL refers to Third-Party Liability active insurance (other than NJ FamilyCare).

Current Episodes

The information in this section comes from the Episodes tab on the Face Sheet. All current episodes will be displayed in a list starting with most recently approved. Current Episodes are defined by any active services being provided. Episodes in this section may reflect length of stay or authorization dates. An episode will be listed as follows:

Format:	The youth was admitted to (agency name) on (MM/DD/YYYY) and has a length of stay of (number) days (number months).
Example:	The youth was admitted to CMO Burlington on 12/12/2017 and has a length of stay of 63 days (2 months).

The number of months will always be rounded down to the last completed month.

Current Service Authorizations

The information in this section comes from the Authorizations section of the youth's record. The information displayed represents the authorization details. Current Service Authorizations will be listed as follows:

Format:	The youth is receiving (service type) from (Agency name/Agency Medicaid ID) FROM (MM/DD/YYYY start date) TO (MM/DD/YYYY end date)
Example:	The youth is receiving Care Management from PARTNERS FOR KIDS AND FAMILY – CMO (56970-8457506) FROM 02/01/2018 TO 04/30/2018

Printing from the Dashboard Tab

All providers with access to the Dashboard tab may print one individual tab or all of the Face Sheet tabs. Note that the selection for All Tabs will not print the Dashboard tab. The tabs can only be exported into PDF format.

In the upper right corner of the Dashboard:

- 1. Click the dropdown box next to Print Selection
- Select All Tabs or the specific tab you want to print and then choose the Print button
- 3. The report will generate reflecting the tabs you have selected

Print Print Selection	
ris County	All Tabs
	Dashboard Tab
	Demographics Tab
Youth Marital Status:	Episodes Tab
	Provider Tab
Active YL:	Supports Tab
	Diagnostic/Medical Tab
	Eligibility Tab
	Insurance Tab
	Legal Tab

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		P	erfor	mCA	RE®		
ose Report							
	of 2 >	Þ١	0 €) 100%	~		Find Next
Cyber Report - Facesheet	NJ C	Childi cted Syste	ren's Sys	stem of	Care	9	Run Date: 07/27/2023 Run Time: 1:36:29 PM
Youth/Child Name: Youth/Child ID:							
YOUTH DEMOGRAPHICS							
YOUTH NAME DOB				GENDER AGE			
PREFERRED NAME PRIMARY LANGUAGE SPOKEN				HAIR COLOR		EVEC	OLOR

4. You will then select the Export Icon to save the file as a PDF to your computer. Once saved, you have the ability to print

100% 🗸		Find
n of Care	Excel	7/27/2 36:29
erformCare*	PDF	

For tabs that have the links that display 'Active' (current) information or 'All' (current and archived) information, those tabs will print both current and archived information (see tabs for Episodes, Provider, Supports, Eligibility, Insurance)

V. Demographics Tab

The Demographics tab houses the youth's identification information. **Provider restrictions to editing specific information in a youth record is dependent on whether care management (CMO and/or MRSS) providers are involved and open to the youth in CYBER**. (See <u>Appendix B</u>.)

irst manie	Lastrea	me Mi	Preferred Name	Age Age	Male -	Save
outh Marital Status	Milita	ary Status Eye	Color Hair Color	Primary Language Spoken In	Home	Anomalies
outh Current Address						Demographic Updated Dat 5/24/2023
pt #, Building #, Floor, e	tc.			Copy Address		Demographic Updated By
pecial Address & Instruc	tions			Address Type Parent/Legal Guardia	n Address	
iity	State N)	Zip	County	Other Address Type		
outh Email Address						
outh Primary Phone	Ext	Primary Phone Type	Relationship of Contact	Allow Text Mes	ages	
outh Secondary Phone	Ext	Secondary Phone Type	Relationship of Contact	Allow Text Mes	ages	
referred Method of Con	tact	Referral Source			Other Referral Source	
		•				

Youth Specific Information

- First and Last Name, MI legal first and last name and middle initial of the youth
- Preferred Name family and youth preferred name of the youth
- DOB and Age date of birth and calculation of birth to display age
- SSN social security number masked 'XXX-XX-####' where '####' represents the last four digits of the youth's SSN
- Gender Male or Female (select one)
- Marital status Never Married, Married, Separated, Divorced, Widowed, and Unknown (select one)
- Military status Active, Veteran, None, Unknown (select one)
- Eye Color amber, black, blue, brown, green, gray, hazel, red, violet, and unknown (select one)
- Hair Color auburn, black, blonde, grey, red, white, and unknown (select one)
- **Primary Language Spoken in Home** primary language identified by the family. This field is display only. Changes must be made in the Language accordion.
- Youth Current Address current address for the youth
- Apt #, Building #, Floor, etc. additional address details as noted
- Special Address & Instructions directional guidance (i.e. blue door at the side of the house)
- Google Map button opens a separate Google Map window to map the youth's address
- **Copy Address (button)** captures additional addresses by copying the existing youth address into the additional addresses accordion and allowing for modification
- Youth Email Address youth email (add only one)
- TPL Information available displays check box referring to available insurance
- Youth Primary/Secondary Phone primary and secondary contacts' phone numbers

- <u>Note</u> that the Primary and Secondary Phones on the Demographics tab have a general Relationship identification. They may refer to a Support's phone, but the Phone fields on the Demographics tab are not connected to the Supports tab.
- **Primary/Secondary Phone Type -** identifies the phone type as Mobile, Home, Work, etc.
- **Type of Relationship** defines the general relationship of the primary and secondary phone numbers are noted.
- Relationship of Contact list of family, formal and informal relationships including other
- Allow Text Messages (CSA use only)
- Preferred Method of Contact Youth Primary Phone, Youth Secondary Phone, Youth Email or Mail (only one choice)
- Referral Source (CSA use only) identified and documented on intake if available

Administrative Buttons

- Save (button) saves the current information
- Demographic Updated Date and Demographic Updated By captures the username and date of last person who saved the record

Anomalies button is gray when there are no anomalies to view in a youth's record. Only Level 2 and Level 3 users may access the list of all Anomalies from the Welcome Page.

Anomalies

In the CYBER system, an anomaly in a record is considered to be an indication of an 'outlier'. Anomalies have been placed in the system to indicate needed action or

review. Anomalies will indicate that there is missing, or incorrect, information in a youth's record; they will also flag youth that will need to be transitioned out of the Children's System of Care within the next year due to age.

<u>Anomaly Management</u> – Located on the Welcome page, only CYBER users with security Level 2 or 3 will be able to access the complete list of Anomalies.

<u>Anomalies within Youth Record</u> – Users with access to the record may access the **Anomalies** button; it will be bold when there are active anomalies and gray when there is none.

Anomalies

- Anomalies in record

Possible Anomalies are:

- Open Tracking Element/No Medicaid
- Open Tracking Element/No Progress Notes 30CD (calendar days)
- Missing Address Data
- Open Tracking Element Missing/Malformed SSN
- Open Tracking Element/Malformed DOB



- No Anomalies

- Open Tracking Element/Over 20 ½ Years Old
- Open Tracking Element/Over 20 Years Old
- Exceeds Expected Length of Stay
- Consistent High Rating in One or More Domain
- Consistent Low Ratings in One or More Domain



Race and Ethnicity Sections

The Race and Ethnicity sections include the most current Federal guideline standards as of the date of this document. This section has multiple-choice check boxes, allowing for multiple racial and cultural selections.

📀 Race/Ethnicity		
Race		
Vhite		
Black or African American		
American Indian or Alaska Native - Indicate name of enrolled or principal tribe.		
Asian Indian	□ Japanese	🗆 Natīve Hawaiian
Chinese	Korean	Guamanian or Chamorro
🗆 Filipino	□ Vietnamese	🗆 Samoan
🗆 Other Asian - Indicate race, for example, Hmong, Laotian, Thai, Pakistani, Cambodian,	\Box Other Pacific Islander - Indicate race, for example, Fijian, Tongan and so on	
and so on.		
Some other race		
Declined	Unknown	
Ethnicity		
☐ Hispanic, Latino or Spanish Origin		
Not of Hispanic Latino, or Spanish Origin		
The of this partic, carrier of spartish on give		
Mexican, Mexican American, Chicano		
□ Mexican, Mexican American, Chicano □ Puerto Rican		
□ Mexican, Mexican American, Chicano □ Puerto Rican □ Cuban		

Race categories requiring additional definition if selected

- American Indian or Alaska Native Indicate name of enrolled or principal tribe
- Other Asian Indicate race, for example, Hmong, Laotian, Thai, Pakistani, Cambodian, and so on.
- Other Pacific Islander Indicate race for example, Fijian Tongan, and so on.
- Some other race

Ethnicity categories requiring additional definition if selected

• Other Hispanic, Latino, or Spanish origin - Indicate origin, for example, Argentinian, Colombian, Dominican, Nicaraguan, Salvadoran, Spaniard, and so on.

Accordions

The accordion section of the Demographics tab houses additional information about the youth. For providers that have access to edit this section (see <u>Appendix B</u>), add an item by clicking "**Add New**" and entry boxes below will display. To review the entries already in the record, click the circle with the arrow down and then double click one of the rows. The address should be editable.

Mailing/Additional Address	Information 1	
Add New Clear Search		
Street Address, P.O. Box	Apt #, Building #, Floor etc	Special Address/Instruction

Additional Address Information Accordion

This accordion identifies additional addresses for the youth. These are specific to the location of the youth and/or where the youth's family/caregiver address is located. Entering Zip code and clicking the Enter key or Tab key will bring up either the city/state/county combinations for selection of if applicable. Start and End dates are now required and define when a specific address is no longer active for the youth. More than one address may be entered.

Type of Address drop down menu (se	elect
one):	

- Mailing Address
- Non-Custodial Parent Address
- Out of Home Placement Address
- Resource Home Address
- Shelter
- Vacation Home Address
- Work Address
- Youth Detention Center Address
- •

Out of Home (OOH) Admissions and Additional Addresses

On admission to an OOH program, the

Apt #, Building #, Flo	oor, etc.			
Special Address & In	structions			
City	State	Zip Code	County	
Address Type				
Start Date	End	Date		
MM/DD/YYYY	IIII MA	A/DD/YYYY		

system will automatically update the youth's address with the Site Address of the admitting OOH Program in multiple places.

On OOH admission, CYBER will:

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- Collect and add the End Date to the current address and store it in Additional Address Information accordion
- Add the OOH address to the youth's address at the top of the Demographics tab
- Add the OOH address to the Additional Address Information with the admission date as Start Date

Users will not be able to edit the OOH Address record in the Additional Address Records accordion that was automatically entered by CYBER at the time of admission.

On OOH transition, CYBER will:

- Add an End Date to the OOH Additional Address Information
- The OOH address at the top of the Demographics tab will not be updated.

Once transitioned, to update the address, CMO users should:

- Update the youth address on the Demographic tab
- Click Save, then Click Copy Address button to add the new address with Type of Address to Additional Addresses with the transition start date.

School Information Accordion

This accordion identifies what level of schooling is currently active for the youth with a start date and no end date/ future end date. This accordion also allows for identification of whether the youth is on track for graduation courtesy of the expected graduation date. Any provider with access to edit the youth's record can enter School Information. However, if CMO or MRSS are open to the youth's record, <u>no other provider may enter this data</u>.

School drop down menu (select one)

- College
- Grade School
- High School
- Middle School

Counselor drop down menu (select one)

- (School type from above) Teacher
- (School type) Counselor

chool		
Counselor		
	•	
Start Date	End Date	
MM/DD/YYYY	IIII MM/DD/YYYY IIII	
On Track for graduat	ion?	
€Yes ONo		
expected Graduation	Date	
MM/DD/YYYY		
MM/DD/YYYY		

CSA Preferred Method of Contact Accordion

(For use by PerformCare only) This accordion identifies how the family/caregiver prefers to receive information from PerformCare.

Languages Accordion

Documents the family/caregivers' language(s) spoken in the home. Only one language may be identified as Primary (the one spoken most commonly in the home). A Start Date identifies when a language is actively spoken in the home, and the End Date would identify that the language is no longer actively spoken. The drop down menu for Selecting the Language is comprehensive.

Select Language	- Primary	
Start Date	End Date	
MM/DD/YYYY		

External ID Information Accordion

The External ID accordion is managed by PerformCare and documents external ID information such as DD Eligibility identification.

Missing Demographic Information

Once a youth is opened to CMO or MRSS, all demographic information should be reviewed and updated. If any of the below information is missing, a pop up message will appear 7 calendar days after the youth is opened and every time CMO or MRSS users access the youth's record until all the required fields have been entered.

Complete these required fields:

- 1. First Name
- 2. Last Name
- 3. DOB
- 4. Gender
- 5. Youth Current Address
- 6. City
- 7. State
- 8. Zip Code

VI. Episodes Tab

The new Episodes tab (formerly named Admissions) will display the episodes of care for the youth. An **Episode of Care** is a period of service the youth receives, framed by a start and end date.



Episodes Tab Features

The Episodes tab available to CYBER users* displays by default all the *active* episodes of care that are occurring for the displayed youth. The active episodes are also displayed on the Dashboard tab.

The Episodes tab is a grid of all the episodes that the youth is currently receiving or has received in the past.

- Information will include the Program (name), Program Type (IIC, MRSS, OOH, IDD, IIH, PHP, etc.), Service Type (IOS), Start Date (admission date), Transition Date, Referral Date, and the Referral Source.
- The grid is automatically populated when a youth is admitted to a program or receiving a service; these episodes may occur via YouthLink, FSS Link, or to providers through Treatment Plans/assessments.
- As noted on the Dashboard, the Current Episodes section will display each *active* Episode of Care on the Episodes tab.
- The primary purpose of the Episode Tab is to document the actual Length of Stay during the authorization period allowing for more accurate reporting and outcomes data.

* Family Support Service, Adolescent Housing Hub, and Office of Adolescent Services providers will not see the Episodes tab.

Referral Source

CMO and MRSS have the ability to collect a referral source for their own agencies' episodes. First, click the row to select (highlight) the user's own episode and then click the Add/Edit Referral Source button.

Active Episodes All Episo	ics Episodes	Provider	Supports	Dx/Med	Eligibility	Insurance	Legal	Doc*	Clear Search	Add/Edit Referral Source	Add Episode	Add FSO Elemen
Program		Program Type	Service	Туре			Start Date	Transition Date	Referral Source			

If the user attempts to open the Referral Source of another agency, an error message will display, 'You are only able to add/edit the referral source for your own episode of care.'

Add/Edit Referral Source	×
You are only able to add/edit the referral source for your own episode of care.	

Note: MRSS may enter the Referral Source on their active episode; either the MRSS Response Initial or the MRE Care Coord & Stabilization Plan episode. Once selected both episodes will show the same referral.

The following information will be displayed in the Add/Edit Referral Source window: Youth/Child ID, Program, Program Type, Service Type, Episode Start Date, Transition Date, and Referral Source (optional Other Referral Source).

ld/Edit Referral Sourc	e	3
Youth/Child ID		
Program	CMO Morris/Sussex	
Program Type	ĊMO	
Service Type	CMO_HI	
Start Date		
Transition Date	MM/DD/YYYY	
Referral Source	Caregivers	:
Other Referral Source		

The user may select one choice from the Referral Source (see list below).

Referral Sources

- Adult Protective Services
- Board of Social Services
- BPS (Bio Psycho Social assessment)
- Caregivers
- CCBHC (Certified Community Behavioral Health Clinics)
- CCIS (Children's Crisis Intervention System)
- Child Study Team
- CMO (Care Management Organization)
- Community Outpatient Provider (OP therapist, Psychiatrist)
- Court Order
- DAP/EDRU Admission (Detention Alternatives Program/Emergency Diagnostic Reception Unit)
- DCPP/SCR (Division Child Protection and Permanency/State Central Registry)
- Family Success Centers
- Family/Friend
- FSO (Family Support Organization)
- Internet Search
- IRTS Referral (Intensive Residential Treatment Services)

- JJC (Juvenile Justice Commission)
- Medicaid Managed Care Organization
- MRSS (Mobile Response and Stabilization Services)
- Other Community Provider
- Other System Partner (FFT, MST, IIH, IIC, OOH, FSS) (Functional Family Therapy, MultiSystemic Therapy, Intensive in-Community, Out of Home, Family Support Services)
- Partial Care/Partial Hospital
- Pediatrician/Physician
- Police
- Private/Commercial Insurance Provider
- Probation/Court System
- Referred by 988 Lifeline
- Referred by Project Connect
- School
- Screening Center/Hospital
- SU Provider (Substance Use)
- Unknown
- Other

If 'Other' is selected, the Other Referral Source required text box will become available for entry. Click Submit to add the Referral Source.

Edit Referral Source – Providers may only edit their own episode's referral prior to submission of the TISP/TICP. After submission, the referral cannot be edited. To edit:

1. Click the row to select (highlight) the user's own episode.

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- 2. Click the button Add/Edit Referral Source. The existing referral information will be displayed.
- 3. Only the existing Referral Source and Other text box will be editable (if 'Other' is selected).
- 4. Click Submit to add the Referral Source.

Utilizing the Episodes Tab

Because the Tracking Element tab is no longer available to providers, an understanding of how to use the Episodes tab is important. The grid on the next page describes Episodes of Care for each provider type and service, how the start and end dates are determined, and when access for the provider ends. *(See Appendices E and F)*

Episodes of Care

Prvd type	Episodes of Care are determined by:	Access ends to youth:
АНН	AHH admission and transition dates	On the Transition date on the Census tab.
СМО/ВНН	CMO/BHH admission and transition dates	14 calendar days from the date the CMO TISP/CMO-BHH Transition is submitted
MRSS	MRSS Dispatch admission/transition MRSS Stabilization admission/transition	<u>Dispatch Refuse/Cancel</u> : Transition Date +3 days <u>Dispatch</u> : 14 calendar days from the authorization end date <u>Stabilization</u> : 14 calendar days from the date the MRSS TICP is submitted
OOH/IDD	OOH/IDD admission and transition dates	14 days from the date on the OOH/IDD Discharge JCR or date reported transitioned
FSS	FSS admission and transition dates	On the Transition date on the Census tab.
FSO	<u>Opening</u> : Family Request / Opening of CMO / CMO or MRSS opening FSO manually. The system will create two separate FSO episodes where MRSS and CMO were open at the same time. If MRSS is closed, an End Date will populate the FSO (MRSS) Episode using the TICP Transition Date. If there was no start date for FSO (CMO) episode, the Start Date will populate with the CMO episode start date. <u>Transition</u> : Entry of FSO closure type progress notes is by FSO or if neither MRSS, nor CMO is open to a youth's record.	<u>CMO/MRSS actions: FSO access ends</u> The day CMO submits the CMO Transition ISP or MRSS submits a TICP (and CMO is not opened). <u>FSO actions: FSO access ends:</u> On day 91 if no FSO Progress Note is committed into the youth record every 90 calendar day The following day if a FSO closure note type is committed 14 days after a FSO Transition progress note is committed
IIC	BPS – not shown in Episodes tab	3 business days from the authorization end date

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IIC/BA	IIC/BA authorizations start and end dates	14 calendar days from the Authorization End Date (updated if a new authorization Start Date is within 30 days of the previous authorization End Date)
IIH/ISS	IIH/ISS authorizations start and end dates	14 calendar days from the Authorization End Date (updated if the subsequent authorization Start Date is within 30 days of the previous authorization End Date)
IU	<u>Opening</u> : IU uploaded admission note and consent. <u>Transition</u> : Uploaded ISD with transition date or automated with the end date of the current authorization.	14 calendar days from the Authorization End Date (updated if the extended stay is approved)
РНР	PHP authorization start and end dates	Access to record: 14 calendar days from date opened PHP Services: 14 calendar days from authorization end date
CCIS	CCIS requested start date and tracking element end date	<u>Access request to record</u> : 30 calendar days from request start date <u>Access request from Intermediate units</u> : 60 calendar days from request start date
MST/FFT	MST/FFT authorization start and end dates	14 calendar days from access start date or authorization end date if authorized
SAB	SAB authorization start date and transition date	<u>Detox</u> : 14 calendar days from Detox discharge is submitted <u>Service Extension</u> : 14 calendar days from date the extension request is submitted <u>Outpatient</u> : 30 Calendar days from the Start Date

VII. Provider Tab

The Provider tab's primary purpose is to display the providers who are directly working with the youth. Upon opening the tab, 'Active' providers will be displayed by default.

Dashboard	Demographics	Episodes	Provider	Supports	Dx/Med	Eligibility	Insurance	Legal	Doc*	
Active Provid	ders All Providers									

Provider tab features

Active Providers / All Providers - There are two hyperlinks, 'Active Providers' and 'All Providers' that when clicked, information displays in the grid below. The Active Providers hyperlink is the default view and displays Active providers opened to a youth. Active providers have a start date a future end date or no end date. The All Providers hyperlink displays the entire history of all providers opened to a youth whether formerly or currently providing services.

My Active Youth/Welcome Page Connection - When an agency adds their staff to the youth's Provider tab, it populates a list under the **My Active Youth** button for those staff. Adding staff names to the Provider tab also activates the

Welcome Page to allow them to utilize the links to track plan/assessment/eligibility activity. Supervisors may also be added to the Provider tab and view their staff activity on the Welcome Page. For more information, see <u>Welcome Page</u> <u>Instructions for Supervisors and Up</u> in the Training section of the PerformCare website.



In Progress(0)
Awaiting Approval(0)
Rejected(0)
Submitted (83)
Approved(0)
Aging Report(529)
Eligibility
3560 Application Requests
3560 Termination Requests

My Active Youth button on the CMO Welcome Page

Activity Links on the CMO Welcome Page

Manage Access

Provider name, email, and phone number is displayed from Login information in the Manage Access screen.

Providers should be responsible for keeping their professional phone and email contact information up to date in CYBER. When changes are made to provider information on the Manage Access screen, it is displayed in real time on the Provider tab.

Return To Main	System Fu	System Functions						
Manage Access	Edit My Login			×				
User Preferences	Login Name	User Id		-				
Member Merge	First, Last Name	First Name	Last Name					
Edit Security	Password	**********						
Provider Management	Email	NoReply@cbhnp.org 123-456-7890 Ext						
System Notifications								
		Save Logi	n Info Cancel					

VIII. Supports Tab

Family and Formal/Informal Supports

The Supports tab is divided into two areas: the Family Supports and the Formal/Informal Supports. Both areas will display the *active* Supports by default. There are functional buttons above the two grids to add, remove, and copy

Supports to aid with supports management

amily	III Family					Clear Search Add	d Support Remove Supp	port Copy To	New Additional Contact N
First Name	Last Name	Relationship	Support Type	Primary Phone	Method of Contact	Email Address	Preferred Language	Start Date	End Date
ormal/Informa	I Supports								

Supports Tab Features

Active-All Family Supports or Active-All Formal/Informal Supports - hyperlinks above each grid for Family Supports or Formal/Informal Supports displays Active Supports by default and All Supports (active and formerly active) if selected.

Supports Management

Add Support button – opens the Add/Edit Support Member window and allows the user to add a new Support to either Support grid.

 Edit a Support - double clicking an existing active Support allows the Support to open and users with edit access, to edit specific fields to update, or to add an end date to an existing Support.

Remove Support	Member	×
Are you sure you wis permanently remove	ih to remove the selected Sup the Support from the youth	oport Member? Removing will 's record.

Removing Support button - If a Support is added in error, users with edit access may select a Support by clicking once in the grid

and then click the Remove Support button to delete the error. A confirmation message will appear prior to removal.

Copy to New button – clicking once to select a Support Member in the grid and clicking Copy to New will open the Add/Edit Support Member screen, copy all the information for the selected Support Member, and every field will be editable.

Additional Contact Number button - displays historical information from the Demographics tab only. Providers cannot add to this information and it is not editable.

Supports Tab Permissions

When Care Management Organizations (CMO) or Mobile Response Services (MRSS) is open to a youth's record, no other providers may update the Supports Tab (See <u>Appendix B</u>).

Add/Edit Support Member Window

Clicking the Add Support button will open the Add/Edit Support Member window. The fields on this window are as follows:

- <u>First Name*/Last Name*/Middle Name</u> the name of the Support
- <u>Address 1</u> the street address of the Support
- <u>Same as Face Sheet button</u> allows the youth's address on the Demographics tab to be populated as the Support's address.
- <u>Apt#, Building#, Floor, etc.</u> allows additional description for the address
- <u>City/State/Zip</u> enter zip and city, state county either display or offer selection
- <u>Primary/Secondary Phone Number/Ext</u> the phone numbers for the Support
- <u>Primary/Secondary Phone Type</u> Home, Mobile, Pager, Work (select one)
- <u>Allow Text Messages</u> check box specific to the primary or secondary phone type
- <u>Email Address</u> email specifically for the Support
- <u>Preferred Language</u> preferred language of the Support
- <u>Preferred Method of Contact</u> Primary/Secondary Phone, Email, Mail (select one preferred method for each)
- <u>Relationship</u>* contains a list of Relationships (see descriptions below)
- <u>Support Type</u>* the Relationship selection determines the Support type selection (see descriptions in the following section)
 <u>Relationship</u>
 <u>Support Type</u>
- <u>Start Date</u> documents when the relationship begins. It will default to the current date if not selected.
- <u>End Date</u> documents when the relationship has ended

*Required fields

Relationships and Support Types

Family Relationship (as identified by the family) - Brother, Father, Mother, Sister, Grandparents, Cousin, Aunt, Uncle, Daughter, Son, Stepparents, Stepchildren, Stepbrother/sister, etc.

Formal/Informal Relationship - Teacher, Provider, Caregiver, Friend, Child Study Team Member, Guardian, Resource Brother, Resource Father, Resource Mother, Resource Sister, Other Family Member, etc.

Family Support Types

- <u>Primary 1</u> as identified by the family the primary contact
- <u>Primary 2</u> as identified by the family the second primary contact

First Name	Last Na	ame	Middle Name	
Address 1			Same as Face Sheet	
Apt #, Building #, Floor,	etc.			
City	State	Zip	County	
Primary Phone Number	Ext	Primary Ph	one Type	
Secondary Phone Numb	oer Ext	Secondary	Phone Type	
Email Address		č. –		

Relationship	5	Support Type
MOTHER		
Start Date	End Date	Informal
07/27/2023	MM/DD,	Primary 1 Primary 2

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• Informal – if a family member, but not the primary or second primary contact, then identify as Informal

Formal/Informal Support Types

- Informal individuals or organizations in the family's own community
- <u>Formal</u> professionals providing services and supports (or other individuals who are 'paid to care') under a structure of requirements for which there is oversight by state or federal agencies, national professional associations, or the general public arena.

DCP&P Support Types

- <u>Custody</u>
- <u>Guardianship</u>
- <u>Court Ordered</u>
- Investigating Abuse & Neglect
- Involvement (Child Welfare only)

See <u>Appendix C</u> for the connection between Relationship types and Support types.

Provider Review of Supports

As CYBER was developed, prior structure for Parent/Guardian names and contact information evolved into the current Formal/Informal section of Supports tab with Relationship type. They may continue to be displayed as Guardian and Support type as Primary 1. These labels may not fully represent existing support relationships and will require review and updating to reflect accurate relationships and support. In order to retain support history for youth, previously entered and saved relationship and support type are not editable.

To copy an existing Support and create a new Support:

- Click once on an existing support name to *select* the row
- Click the Copy to New button
- When the new Support opens, correct the First and Last Name (mapped supports show both first and last names in both first and last name fields)
- Enter any updated contact information
- Enter accurate Relationship and Support types
- Add the appropriate date as the Start Date and click Accept to save

To end an existing active Support:

- Double click an existing active support
- Add the appropriate date as the End Date
- Click Accept to save.

This activity of review and update by the provider with edit access to the youth support information is vital to other providers who are working with the youth. Providers who do not have edit access should review the Episodes tab and identify a provider who has edit access (often CMO or MRSS) with a contact on the Providers tab to speak to regarding Support information (See <u>Appendix B</u>).

IX. Dx/Med Tab (Diagnostic/Medical)

The Dx/Med tab displays Diagnostic and Medical information entered from this tab or entered and submitted in a plan or assessment for the youth. *Note: Intermediate Unit providers are able to edit the information under this tab when the Youth is both opened and not opened to CMO.*



- Buttons for Diagnosis and Medications on the left column have been removed
- Information is consolidated into the one screen split into two sections
- Current functionality remains with some modifications

Diagnoses and/or medications entered onto Treatment Plans will still populate to this tab

Dashboard	Demographics	Episodes	Provider	Supports	Dx/Med	Eligibility	Insurance	Legal	Doc*				
Existing Di	lagnosis Entries on	File									Add	Expand All	Collapse All
+	05/04/2021 -												1
+	05/04/2021 -												
+	05/04/2021 -												
+	05/04/2021 -												
+	05/04/2021 -												
Existing M	edication Entries o	n File									Add	Expand All	Collapse All
+	02/19/2018 -												
+	02/19/2018												
+	02/19/2018												
+	02/19/2018												

- Expand All expands all the Diagnoses or Medications in that section
- <u>Collapse All</u> collapses all the Diagnoses or Medication in that section
- <u>Add</u> button allows user to enter a new diagnosis in the Dx/Med tab. The following fields are required:
- <u>Diagnosing Clinician</u> the name of the clinician who provided the diagnosis. This is a text field allowing any clinician name to be entered.
- <u>Date Diagnosis Rendered</u> this field now defaults as blank requiring a diagnosis date
- <u>Clinician Credentials</u> drop down menu requiring selection of one of the following:
 - APN Advanced
 Practice Nurse Nurse
 with a Master's
 Degree

Diagnosing	Clinician		Date Diagnosis Re	endered	Clinician Creder
			MM/DD/YYYY		÷.
Diagnosis D Type	Code	Description		Diagnosi	APN DO LCADC LCSW
					LMFI LPC MD PhD

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- DO Doctor of Osteopathic Medicine refers to a doctor who practices medicine whose medical school training included a focus on the muscular and skeletal systems to treat problems throughout the body.
- LCADC Licensed Clinical Alcohol and Drug Counselor helps individuals recover from addiction by providing treatment, support, and motivation along their journey toward sobriety through a licensed substance abuse treatment agency or private practice.
- LCSW Licensed Clinical Social Worker works with families and youth to help deal with issues involving mental and emotional health.
- LMFT Licensed Marriage and Family Therapist
- LPC Licensed Professional Counselor is a master's-degreed mental health service provider, trained to work with individuals, families, and groups in treating mental, behavioral, and emotional problems and disorders.
- MD Doctor of Medicine
- PhD Doctor of Philosophy
- PsyD Doctor of Psychology

Entering a new medication on the Dx/Med tab requires the following:

- <u>Reported date</u> the date the medication was first reported
- <u>Prescriber</u> the name of the person who prescribed medication
- <u>Actual dosage</u> the amount of medication prescribed
- <u>Frequency</u> how often the medication should be taken

Medications can be associated with Diagnosis, Diagnosing clinician, and Clinician Credentials.

Dx/Med Tab Permissions

When Care Management Organizations (CMO) or Mobile Response Services (MRSS) is open to a youth's record, no other providers may update the Diagnosis or Medications from the **Dx/Med Tab**. Please contact CMO or MRSS regarding changes to the Dx/Med tab (See <u>Appendix B</u>).

X. Eligibility Tab

The Eligibility screen can display different types of Medicaid numbers (displayed on the Dashboard tab), Special Program Codes (displayed on the Legal tab) and Status Flags (also displayed on the Dashboard).

The **Special Program Code** (SPC) Grid will continue to display the SPC codes 98 and 99 will also display on the Legal tab (see Legal tab below for details).

Dashboard	Demographics	Episodes	Provider Su	pports Dx/Med	Eligibility	Insurance L	egal Doc"					
				Medicaid Num	Last Name	First	Name	PSTAT	DOB YYYY	MM		
Active Eligibili	ty All Eligibility						Cle	ear Search	Show Conne	ted Records	Connect	Disconnect
MAID	Eff Date	End Date	stat Code	e Stat Desc			SPC					
				Medi	caid sect	lon						
Special Pro	ogram Code											
MAID	SPC	SPC Desc			SPC Eff Date	SPC End Date						
				Special Pro	gram Co	de sectio	n					
	5											
Status Flag												
Flag	Desc			Start Date End	Date							

Status Flags grid will display flags open on the youth record on Eligibility tab and on the Dashboard tab (see Dashboard tab for definitions):

- DD Eligible
- Remain with DDD
- Transfer to DD
- MLTSS

The drop-down menu contains two hyperlinks: 'Active Eligibility' hyperlink and an 'All Eligibility' hyperlink. When a hyperlink is clicked, the information displays in the grid below.

Active Eligibility allows users to view *active eligibility for* a youth. Active eligibility has no end date/has a future end date.

All Eligibility allows users to view all eligibility for a youth.

XI. Insurance Tab

Insurance tab captures and displays Third Party Liability (TPL), or private insurance, information. TPL information may only be entered by PerformCare staff, CMO and MRSS.

Active information is displayed by default and will include the start and end date of coverage and a description of the type of coverage entered; a record that is marked as 'Verified' indicates that the State has verified that this insurance record is complete and accurate. For more information, see training on TPL on the PerformCare website.

Dashboard	Demographics Episodes	Provider	Supports Dx/Med	Eligibility	nsurance Legal	Doc*		
Active Insura	ince All Insurance	Middle		Parent/Guardia	in indicates the youth	h has TPL. Add I	Insurance Clear Search	
Source	Туре	Status	Start Date	End Date	Sent Date	Date Entered	Description	Comment

The Insurance tab also has two hyperlinks: 'Active Insurance' hyperlink and an 'All Insurance' hyperlink. When a hyperlink is clicked, the information displays in the grid below.

- Active Insurance allows users to view *active* insurance for a youth. Active insurance has no end date/has a future end date.
- All Insurance allows users to view all insurance for a youth.

XII. Legal Tab

Association of Legal Tab

Users with access to the Legal tab will see the following bulleted Legal information:

- If the Strengths and Needs Assessment (SNA) is less than 90 days old with the Legal/Juvenile Justice module question triggered by a score of 2 or 3, the system will display the comment from the question:
 - Strength and Needs Assessment (assessment ID) (Comments from the Legal/Juvenile Justice question)
- If a provider entered an *active* (no end date) Support Member with DCP&P Relationship and a Custody or Guardian Support Type, the system will display:
 - This youth has an active DCP&P Custody
- If any documents are uploaded to the record that have the document type Court Orders/Subpoenas (if the user has
 access to these doc types), the system will display:
 - \circ $\;$ This youth has a Court Orders/Subpoenas Court Ordered Guardianship on the Doc tab

Association of Legal Tab to Eligibility Tab

If the youth has one of the below Special Program Codes (SPC) on the *Eligibility* tab:

- 98 Incarcerated State Prison
- 99 Incarcerated County Prison

On the *Legal* tab, the system will display a message of this type as per example below:

This youth has an active Special Program Code 98-Incarcerated State Prison on the Eligibility tab

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If the youth has one of the below Program Status Codes (PSC) on the *Eligibility* tab:

- 800 Juvenile Services NFM*
- 801 DOC (Department of Corrections) NFM*
- 810 County Juvenile Services NFM*

On the *Legal* tab, the system will display a message of this type as per example below:

This youth has an active 800 –Juvenile Services –NFM on the Eligibility tab

*No Further Medical

XIII. Accessing Youth Records

In the Youth/Child Search screen the top bar has search options to assist with locating youth in CYBER.

				Youth/Child ID	SSN	Age	Birth Date		Gender	Last Name	First Name
ncy Youth	Active Agence	Clear	Search				 MM/DD/YYYY	=			
9	Active Age	Clear	Search				 MM/DD/YYYY	-			

The button to *Show Active Agency Youth*, a list of all youth currently open to the agency of the inquiring user.

My Active Youth button on the left column will display all youth assigned to the specific agency user.

User Preferences - Face Sheet Tab

Users can select which tab they prefer to appear first when accessing each youth's record. The selected Face Sheet Tab will be the landing page each time a youth record is opened until the setting is changed.

Return To Main	System Functions	
Manage Access	User Preferences	
Member Merge	Туре	Setting
Edit Security Provider Management System Notifications	Note: SSN f	Tield is masked and search functionality is not available.

To set the user preference for the landing page from the Welcome page:

- Click System Functions button
- Click User Preferences
- Select the Setting drop down menu for User Pref. FS Tab (name of the tab)
- Click Save
- A validation confirms your selection.

XIV. HIPAA Progress Notes - Notation Sub Type

HIPAA Instructions progress notes, entered by PerformCare, will have **Notation Sub Types** that further defines the details within the record. Within a HIPAA progress note, you may find any of the following information:

- Special instructions on disclosing information in the record (i.e. restricting disclosure to parents who are not the legal guardian; family has rescinded consent to disclose information)
- Communication restrictions (e.g. no telephone calls to residence or no mailings to residence)
- Release of records (e.g. requests for copies of records from families, providers, and other entities, dates records were disclosed, type of documents disclosed)
- Requests for amending and or deleting records (e.g. requests from families to delete sensitive PHI)
- Sensitive address information (e.g. in the cases of domestic violence where a parent or family is residing temporarily in a shelter and or may have a restraining order and the parent does not want the present address made available)

This note type was created in an effort to better document families' requests for information and specific instructions given to protect their privacy. If a HIPAA Instructions note exists in a youth's record the letter 'H' will be indicated on the Progress Note button in the youth's CYBER record. This is found on the left hand side of the CYBER screen of a youth's record. PerformCare users are the only CYBER users with the ability to create the note, although all CYBER users (except for Adolescent Housing Hub providers) can view the note and its contents.

Names of the HIPAA Instructions Progress Notation Sub-types:

- 1. Record Restriction
- 2. Release of Information
- 3. Record Amendment
- 4. Sensitive Address Information

- 5. DCPP Involvement
- 6. Parental/LG Custody
- 7. Guardianship
- 8. Verbal Consent

User Preferences Information	×
User Preferences have been saved!	
	ОК

XV. References

PerformCare Providers – Training webpage: <u>http://www.performcarenj.org/provider/training.aspx</u>

PerformCare Customer Service

www.performcarenj.org/ServiceDesk

1-877-652-7624

Appendices

Appendix A: Provider Tab Access

All Face Sheet Tab Access

The following users will have <u>access</u> to ALL the provider Face Sheet tabs as noted in this instructional guide:

Dashboard	Demographics	Episodes	Provider	Supports	Dx/Med	Eligibility	Insurance	Legal	Doc*
 Care Mana Mobile Res Out of Hon Family Sup Intensive in Intensive in 	 Care Management (CMO)* Mobile Response (MRSS)* Out of Home (OOH) Family Support Organizations (FSO) Intensive in-Community (IIC) Intensive in-Home (IIH/ISS) Children's Crisis Intervention System (CCIS) Partial Hospital Provider (PHP) Multi Systemic Therapy (MST) Functional Family Therapy (FFT) Intermediate Inpatient Units (IU) 								
*When CMO o	r MRSS are open dical tabs	to the yout	h record, o	ther provide	ers may not	edit the De i	mographics,	Supports	s, and
Limited Face	Sheet Tabs Acc	ess							
These provider	s have limited ac	cess to Fac	e Sheet tab	s:					
Substance Use	providers (SAB)	:							
Dashboard Tamily Support	Demographics* t Services (FSS):	aphics	Episodes Provider, E	Provide	r Eligit	oility In:	surance	Doc	
Dashboa	rd Demog	raphics	Provider	Suppo	orts Da	/Med	Eligibility	Doc	
Dashboard Adolescent Ho	(FSS cannot see using Hub provid	DCP&P flag ders (AHH) a	s), Demogr and Office	aphics*, Pro of Adolesce	vider, Supp nt Services	orts*, Dx/M (OAS):	ed*, Eligibili	ty, Doc	
Dashb	oard Den	nographi	cs						
Dashboard	, Demographics*								
*Not editable	when CMO or M	RSS is open							
									31
©PerformCare	2023								

Appendix B: Tab View and Edit Availability for All Provider Types

This grid represents all the Face Sheet tabs available to each provider type for viewing and/or editing depending on if CMO or MRSS providers are open to the youth. There are only three tabs where this specific rule applies: Demographics, Supports and Dx/Med tabs.

For example, under the 'CMO/MRSS Open' columns, if CMO/MRSS is open to a youth, there is an 'X' on the Edit box. All other providers would have an 'X' on the View box. Under the 'No CMO/MRSS' columns, if CMO/MRSS is closed (no X for CMO or MRSS), then providers who can edit will have an 'X' on the Edit box.

			Facesheet Tabs/Screens																										
		Dash	board	D	emog	raphic	s	Epis	odes	Prov	vider		Supp	orts		Diag	inosti	c/Medi	ical	Eligi	bility	Insur	ance	Le	gal	Do)C	Autho io	orizat ns
			_	CMO Op	/CRI en	N CMO	o /CRI					CMO Op	/CRI en	N CMO	o /CRI	CMO Op	/CRI en	N CMO	o /CRI				_				_		
		View	Edit	View	Edit	View	Edit	View	Edit	View	Edit	Yiew	Edit	Yiew	Edit	¥ie₩	Edit	¥ie₩	Edit	View	Edit	¥ie₩	Edit	View	Edit	View	Edit	View	Edit
	AHH	X		X			X																						
	CCIS	X		X			X	X			X	X			X	X			X	X		X		X		X		X	
	CMO (UCM)	X			X			X			X		X				X			X			X	X			X	X	
	CCIS	X			X			X			X	X			X	X			X	X		X		X		X		X	
	CRI (MRSS)	X			X			X			X		X				X			X			X	X			X	X	
	FFT	X		X			X	X			X	X			X	X			X	X		X		X		X		X	
ĕ	FSO	X		X			X	X			X	X			X	X			X	X		X		X			X	X	
E	FSS	X		X			X				X	X			X	X			X	X							X	X	
ę	IIC	X		X			X	X			X	X			X	X			X	X		X		X			X	X	
0	IIH	X		X			X	X			X	X			X	X			X	X		X		X		X		X	
Ъ	IU	X		X			X	X			X	X			X		X		X	X		X		X			X	X	
	MST	X		X			X	X			X	X			X	X			X	X		X		X		X		X	
	OAS	X		X			X																						
	PHP	X		X			X	X			X	X			Х	X			Х	X		X		X		X		X	
	RES (OOH)	X		X			X	X			X	X			X	X			X	X		X		X			X	X	
	SAB	X		X			X	X			X									X		X				X		X	

Race Fields

This grid represents the current Race fields.

Race Selections

Black or African American

White

American Indian or Native Alaskan - Name of enrolled or principal tribe is required.

Some other race

Other Asian – Name is required, for example, Hmong, Laotian, Thai, Pakistani, Cambodian, etc.

Other Pacific Islander – Name is required, for example, Fijian, Tongan, etc.

Appendix C: Family & Formal/Informal Supports

Relationships and which grid they will display in the Supports tab.

Relationship Drop Down	Family Grid	Formal/Informal Support Grid
Aunt	Х	
Brother	Х	
Caregiver		Х
Care Manager		Х
Child Study Team Member		Х
Cousin	Х	
Daughter	Х	
DCP&P		Х
Father	Х	
Resource Brother		Х
Resource Father		Х
Resource Mother		Х
Resource Sister		Х
Friend		Х
Guardian		Х
Maternal Grandfather	Х	
Maternal Grandmother	Х	
Mother	Х	
Other Family Member	Х	
Other Non-Specified		Х
Other Related		Х
Paternal Grandfather	Х	
Paternal Grandmother	Х	
Provider		Х
Son	Х	
Stepfather	Х	
Stepmother	Х	
Teacher		Х
Uncle	Х	

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Relationships & Support Types

What Support type can associate to which relationship type:

Support Grid	Shows on Dashboard?	Relationship	Support Type Primary 1	Support Type Primary 2	Support Type Informal	Support Type Formal
	Y	Aunt	Х	Х	Х	
	Y	Brother	x	Х	Х	
	Y	Cousin	х	Х	Х	
	Y	Daughter	Х	Х	Х	
	Y	Father	Х	Х	Х	
	Y	Maternal Grandfather	х	Х	Х	
	Y	Maternal Grandmother	х	Х	Х	
Family	Y	Mother	х	Х	Х	
Support	Y	Other Family Member	х	Х	Х	
	Y	Paternal Grandfather	х	Х	Х	
	Y	Paternal Grandmother	Х	Х	Х	
	Y	Son	Х	Х	Х	
	Y	Stepfather	х	Х	Х	
	Y	Stepmother	х	Х	Х	
	Y	Uncle	Х	Х	Х	
	N	Caregiver			Х	Х
	N	Case Manager			Х	х
	N	Child Study Team Member			Х	Х
	N	Guardian			Х	Х
,	N	Friend			Х	X
Formal/	N	Other Non-Specified			Х	Х
Informal	N	Other Related			Х	х
Support	N	Provider			х	Х
	N	Resource Brother			Х	х
	N	Resource Father			Х	х
	N	Resource Mother			Х	х
	N	Resource Sister			Х	х
	N	Teacher			Х	x

DCP&P

Formal/	Shows on Dashboard?	Relationship	Custody	Guardianship	Court Ordered Involvement	Investigating Abuse/Neglect	Involvement	
Support	Y	DCP&P	х	Х	Х	Х	Х	

Appendix D: Tab Start and End Dates

Start and end dates are entered to identify when activity begins and when it ends in each of the categories listed.

	Start Date identifies	End Date Identifies	Additionally
Supports	When a relationship	When the	Enter a support each time a support becomes
	begins	relationship ends	active or inactive.
Languages	When a language	When a language	The end of a language and the start of a new
	begins	ends	one may identify the youth or family changing
			their language proficiency.
Additional	When a specific	When a specific	Providers may enter more than one active
Addresses	additional address	additional address	Address (home, mailing, work, other may all be
	begins	ends	active at one time)
Providers	When a specific	When a specific	Provider entries can close automatically when
	provider starts	provider stops	an authorization ends or if a change in
	working with a	working with a	providers occurs.
	youth	youth	
Eligibility	When a Medicaid	When a Medicaid	Some eligibility segments may overlap and
	segment begins	segment ends	some have gaps between one segment ending
			and another starting.
Insurance	When Insurance	When insurance	Entered as identified by the family.
	period begins	period ends	

Appendix E: Episodes Tab Program Types (Episodes Tab)

Program Type Code	Program Type Code Definitions
АНН	Adolescent Housing Hub
ВА	Behavior Assistance
ВНН	Behavioral Health Home(s)
CCIS	Children's Crisis Intervention Services
СМО	Care Management Organization(s)
FFT	Family Functional Therapy
FSO	Family Support Organization
FSS	Family Support Services
IDD	Intellectual and Developmental Disabilities/ Out of Home
ШН	Intensive In Home
IMTS	Intensive Mobile Treatment Services
IU	Intermediate Unit
MRSS	Mobile Response Stabilization Services
MST	Multi-Systemic Therapy
OAS	Office of Adolescent Services
оон	Out of Home/Behavioral Health
РНР	Partial Hospitalization Program
SUT	Substance Use
SUTOOH	Substance Abuse/Out of Home
SJI	South Jersey Initiative

Appendix F: Episodes Tab Residential Program Types (Episodes Tab)

Service Type Code	Behavioral Residential Service Type Definitions
DAP	Detention Alternative Program
EDR-HT	EDRU Human Trafficking
EDRU/STAS	Emergency Diagnostic Reception Unit
GH	Group Home
IRTS	Intensive Residential Treatment Services
ORT	Out of State
РСН	Psychiatric Community Home
RTC	Residential Treatment Center
RTC-BH/SU	RTC-Behavioral Health/Substance Use
SPEC	Specialty Program
STAS	Stabilization and Assessment Program(Formerly Emergency Diagnostic Reception Unit, EDRU)
тн	Treatment Home
	Intellectual and Developmental Disability Residential Service Type Definitions
CSAP-IDD	Crisis Stabilization and Assessment Program
GH-1-IDD	Group Home 1 IDD
GH-2-IDD	Group Home 2 IDD
INT-IDD	Intensive IDD
IPCH-IDD	Intensive Psychiatric Community Home IDD
ORT-IDD	Out of State IDD
PCH-IDD	Psychiatric Community Home IDD
RESP-IDD	Respite Home IDD
SPEC-IDD	Specialty Programs IDD
SSH-IDD	Special Skill Home IDD
	Substance Use Service Type Definitions
RTC-LT-SA	Residential Treatment - Long Term Substance Use
RTC-ST-SA	Residential Treatment - Short Term Substance Use
RTC-ST-SJI	Residential Treatment - Short Term South Jersey Initiative
RTC-LT-SJI	Residential Treatment – Long Term South Jersey Initiative